## California Region Kaiser Permanente Group Enrollment Form

Please print or type in black ink only. Make a copy for your records.

## **DEDUCTIBLE PLAN ONLY**

| TO DE COMPLETED BY EARL OVER   |              |                                     |  |                      |
|--|--------------|-------------------------------------|--|----------------------|
| TO BE COMPLETED BY EMPLOYER:   |              |                                     |  |                      |
| District Name:   |              |                                     | Hire Date (mm/dd/yyyy)                 |                      |
| Medical Group Number:  | Enroll       | ment Unit:                          | Effective Enrollment Da (mm/dd/yyyy)   |                      |
| Complete this section <b>ONLY</b> if dental, vision and/or life  | fe insurance | is offered through SISC:            |  |                      |
| Delta Dental Group#:Visio  |              | _                                   | fe Ins Group#: Employee Only           |                      |
|  | · -          |                                     |  |                      |
| A. ENROLLMENT:   |              |                                     | group: Yes 🗆 🗖 No                      |                      |
| □ New Hire (complete sections A, B, C, D) □ Full Health Plan (Check one) □ HMO Plan □ De                 |              |                                     | □ Open Enrollment (complete s          | sections A, B, C, D) |
| ☐ Loss of Other Coverage (complete sections A  | , B, C, D)   | ☐ Other (please specif              | fy)                                    |                      |
| ☐ Event Date (mm/dd/yyyy)  |              |                                     |  |                      |
| B. EMPLOYEE: Have you ever been a Kaiser Perma   | inente me    | mber?                               | No                                     |                      |
| Medical Record No. (if known)  |              | Social Security No.                 |  | Gender M F           |
| Name (Last, First, MI)   |              | Birth Date (mm/dd/yyyy)             |  |                      |
| Home Address   |              | City                                | State                                  | ZIP                  |
|  |              |                                     |  | ZIF                  |
| Work Phone   |              | Home Phone                          | Email                                  |                      |
| Ethnicity  | ( 1          | Preferred Language                  | //( F'( M/)                            |                      |
| C. FAMILY For additional dependents attach a se  | parate sne   |                                     |  |                      |
| ☐ Add ☐ Spouse ☐ Domestic partner  |              | ■Med ■ Den ■ Vision                 | Social Security No.                    |                      |
| Spouse/domestic/j æg ^¦/j æ ^K   |              |                                     | Birth Date (mm/dd/yyyy)                |                      |
| Gender: Male Female  |              |                                     | Medical Record No.                     |                      |
| ☐ Add ☐ Son ☐ Daughter   |              | ☐Med ☐ Den ☐ Vision                 | Social Security No.                    |                      |
| Dependent name:  |              |                                     | Birth Date (mm/dd/yyyy)                |                      |
|  |              |                                     | Medical Record No.                     |                      |
| ☐ Add ☐ Son ☐ Daughter   |              | □Med □ Den □ Vision                 | Social Security No.                    |                      |
| Dependent name:  |              |                                     | Birth Date (mm/dd/yyyy)                |                      |
|  |              |                                     | Medical Record No.                     |                      |
| ☐ Add ☐ Son ☐ Daughter   |              | ☐ Med ☐ Den☐ Vision                 | Social Security No.                    |                      |
| Dependent name:  |              |                                     | Birth Date (mm/dd/yyyy)                |                      |
|  |              |                                     | Medical Record No.                     |                      |
| Do any of dependents above live at another address   | s? 🔲`        | Yes   No If yes, complete the       | following:                             |                      |
| Name (Last, First, MI):  | Add          | ress:                               |  |                      |
| D. Kaiser Foundation Health Plan Arbitration Agreement   |              |                                     |  |                      |
| I understand that (except for Small Claims Court   | cases, cla   | ims subject to a Medicare appoint   | eals procedure or the ERISA of         | claims procedure     |
| regulation, and any other claims that cannot be su   |              |                                     |  |                      |
| relatives, or other associated parties on the on   |              |                                     |  |                      |
| providers, administrators, or other associated parembership in KFHP, including any claim for             |              |                                     |  |                      |
| unauthorized or were improperly, negligently, or in  |              |                                     |  |                      |
| services or items, irrespective of legal theory, must  |              |                                     |  |                      |
| court process, except as applicable law provide  |              |                                     |  |                      |
| and accept the use of binding arbitration. I understa  | and that th  | e tull arbitration provision is con | tained in the <i>Evidence of</i> Cover | rage.                |
|  |              |                                     |  |                      |
| Signature required for all Kaiser Permanente Plans (Excluding KPIC PPO, KPIC OOA, and KPIC Dental Plans) |              | Date                                | е                                      |                      |

\*Disputes arising from fully-insured Kaiser Permanente Insurance Company (KPIC) coverage are not subject to binding arbitration1) the Preferred Provider Organization (PPO) and the

Out-of Network portion of the Point of Service (POS) plans; 2) Preferred Provider Organization (PPO) plans; 3) Out of Area Indemnity (OOA) plans; and 4) KPIC Dental plans.

KAISER PERMANENTE



## **Dependent Eligibility Documentation Chart**

The following verification documents are required to enroll a dependent in health benefit plans. SISC requires the Social Security Numbers for all dependents to be covered on the plans and SISC reserves the right to request additional documentation to substantiate eligibility.

| DEPENDENT TYPE  | REQUIRED DOCUMENTATION   |  |
|---|--|--|
| Spouse  | Prior year's Federal Tax Form that shows the couple was married (financial information may be blocked out)   |  |
|   | For <u>newly married</u> couples where the prior year tax return is not available a marriage certificate will be acceptable  |  |
| Domestic Partner  | Certificate of Registered Domestic Partnership issued by State of California (AB205 Compliant)   |  |
| Children, Stepchildren, and/or<br>Adopted Children up to age 26 | Legal Birth Certificate or Hospital Birth Certificate     (to include full name of child, parent(s) name & child's DOB)  |  |
|   | Legal Adoption Documentation   |  |
| Legal Guardianship up to age 18                                 | Legal Court Documentation establishing Guardianship  |  |
| Disabled Dependents over age 26                                 | Anthem Blue Cross (All items listed below are required)  Legal Birth Certificate or Hospital Birth Certificate (to include full name of child, parent(s) name & child's DOB)  Prior year's Federal Tax Form that shows child is claimed as an IRS dependent (income information may be blocked out)  Proof of 6 months prior creditable coverage  Completed Anthem Disabled Dependent Certification Form   |  |
| Disasieu Dependents <u>over age 20</u>                          | <ul> <li>Kaiser (All items listed below are required)</li> <li>Legal Birth Certificate or Hospital Birth Certificate (to include full name of child, parent(s) name &amp; child's DOB)</li> <li>Prior year's Federal Tax Form that shows child is claimed as an IRS dependent (income information may be blocked out)</li> <li>Proof of 6 months prior creditable coverage</li> <li>Completed Disabled Dependent Enrollment Application</li> <li>Most recent Kaiser Certification notice (if available)</li> </ul> |  |